

TOURIST ACCOMMODATION

TASMANIA

EMBARGOED UNTIL 11:30AM WED 20 DECEMBER 1995

Occupancy rates Monthly Tasmania 100 Holiday flats, units, houses Hotels, motels, etc 80 60 - 20 S D M J S 1994 1995

Accommodation takings Monthly \$m Tasmania 15 Holiday flats, units, houses Hotels, motels, etc 12 9 6 3 0 S s М 1994 1995

INQUIRTES

 For further information about these and related statistics, contact Richard Bellchambers on 07 3222 6152, or any ABS Office.

SEPTEMBER QTR KEY FIGURES

	Sep 94	Sep 95	change
Hotels, Motels and Guest Houses			
Rooms available (No.)	5 316	5 452	2.6 %
Room occupancy rate (%)	43.5	42.1	-1.4 pts
Takings from accommodation (\$'000)	15 229	15 501	1.8 %
Holiday Flats, Units and Houses			
Units, etc. available (No.)	~ 804	821	2.1 %
Unit occupancy rate (%)	42.5	38.3	-4.2 pts
Takings from accommodation (\$'000)	2 044	1 933	-5.4 %
Caravan Parks			
Sites, cabins, etc. available (No.)	6 924	6 417	-7.3 %
Site occupancy rate (%)	25.8	27.7	1.9 pts
Takings from accommodation (\$'000)	1 036	1 111	7.2 %
Visitor Hostels			
Bed spaces available (No.)	1 712	1 770	3.4 %
Bed occupancy rate (%)	8.0	8.1	0.1 pts
Takings from accommodation (\$'000)	145	158	9.0 %

SEPTEMBER QTR KEY POINTS

HOTELS, MOTELS AND GUEST HOUSES

- Capacity available increased over the year to September 1995 by 2.6% to 5,452 rooms, but demand measured by room nights occupied fell marginally by 0.6% resulting in a 1.4 percentage point fall in the quarterly occupancy rates.
- However, takings from accommodation increased by 1.8% to \$15.5m and average takings per room night occupied increased slightly from \$72 to \$73.

HOLIDAY FLATS, UNITS AND HOUSES

- Compared with September quarter 1994, capacity available in September quarter 1995 increased by 2.1%. However, unit nights occupied decreased by a substantial 8% leading to a fall in the quarterly unit occpancy rate from 42.5% to 38.3%.
- Takings from accommodation also decreased, falling by 5.4% to \$1.9m, although average takings per unit night occupied rose from \$65 to \$67.

CARAVAN PARKS

- Capacity decreased by a substantial 7.3% to 6,417 sites, cabins etc. while site nights occupied decreased by 1.3% compared with September quarter 1994. The result was a rise in the site occupancy rate from 25.8% to 27.7%.
- Accommodation takings increased by 7.2% from \$1.0m to \$1.1m.

NOTES

FORTHCOMING ISSUES	ISSUE (Quarter) December 1995	EXPECTED RELEASE DATE 20 March 1996 * * * * * * * * * * * * * * * * * * *
CHANGES IN THIS ISSUE	There are no changes in this issue.	
·	Denis W. Rogers Acting Deputy Commonwealth Stat	istician

TABLE 1 — SUMMARY OF HOTELS, MOTELS AND GUEST HOUSES WITH FACILITIES, TASMANIA

	-			Quarter	ended			Year o	ended
Particulars	Unit	June 1994	September 1994	December 1994	March 1995	June 1995	September 1995	September 1994	September 1995
		LJC	CENSED HO	TELS WITH F	ACILITIES				
Establishments	No.	91	91	92	91	92	92	1+	
Guest rooms Bed spaces	No. No.	3,488 9 ,961	3,513 9,8 5 6	3,526 9,921	3,511 9,908	3,545 9,932	3,566 9,946	**	
Employment (persons)	No.	3,468	3,474	3,576	3,500	3,403	3,445	**	
Room nights occupied Room occupancy rate	No. per cent	163,803 51.6	145,246 45.0	177,580 54.9	209,797 66.4	157,516 48.8	140,180 42.7	690,608 54.1	685,073 53.1
Guest nights Bed occupancy rate	No. per cent	263,797 29.1	239,577 26.4	302,26 <u>6</u> 33.2	367,621 41.2	261,030 28.9	228,065 24.9	1.164.916 32.0	1,158,982 32.0
Guest arrivals Average length of stay	No. days	143,788 1.8	125,155 1.9	170,077 1.8	204,917 1.8	139,779 1.9	120,236 1.9	629,446 1.9	635,009 1.8
Takings from accommodation	\$1000	12,660	11,109	14,188	16,898	12,719	11,026	52,904	54,831
		MOTELS	AND GUES	THOUSES W	ITH FACILITI	ES			
Establishments	No.	86	83	85	86	87	87	+1	
Guest rooms Bed spaces	No. No.	1,834 5,617	1,803 5,550	1,828 5.674	1,869 5,780	1.863 5,767	1,886 5,781	**	
Employment (persons)	No.	751	747	815	856	749	777		**
Room nights occupied Room occupancy rate	No. per cent	83,937 50,4	67,20 9 40.6	94,786 56.4	120,509 71.6	80,573 47.6	70,947 40.9	353,033 52.9	366,815 54.0
Guest nights Bed occupancy rate	No. per cent	152,442 29.9	122,573 24.0	175,667 33.7	235,646 45.3	148,175 28.3	130,033 24.5	653.791 31.9	689,521 32.9
Guest arrivals Average length of stay	No. days	86,979 1.8	69,307 1.8	105,336 1.7	135,180 1.7	89,147 1.7	74,128 1.8	369,054 1.8	403,791 1.7
Takings from accommodation	\$1000	5.139	4,120	5,971	8,064	5,235	4,475	21,596	23,746
	TOTA	L HOTELS,	MOTELS AN	D GUEST HO	USES WITH I	ACILITIES	1		
Establishments	No.	177	174	177	177	179	179	**	
Guest rooms Bed spaces	No. No.	5,322 15,578	5,316 15,406	5,354 15,595	5,380 15,688	5,408 15,699	5,452 15,727		
Employment (persons)	No.	4,219	4,221	4,391	4,356	4,152	4,222	++	.,
Room nights occupied Room occupancy rate	No. per cent	247,740 51.2	212,455 43.5	272,366 55.4	330,306 68.2	238,089 48.4	211,127 42.1	1,043,641 53.7	1,051,888 53.4
Guest nights Bed occupancy rate	No. per cent	416,239 29.4	362,150 25.6	477.933 33.3	603,267 42.7	409,205 28.7	358,098 24.8	1,818,707 32.0	1,848,503 32.3
Guest arrivals Average length of stay	No. days	230,767 1.8	194,462 1.9	275,413 1.7	340,097 1.8	228.926 1.8	194,364 1.8	998,500 1.8	1,038,800 1.8
Fakings from accommodation	\$'000	17,799	15,229	20,159	24,963	17,954	15,501	74,500	78,577

TABLE 2 — SUMMARY OF CARAVAN PARKS, TASMANIA

				Quarte	r ended			Year	ended
Particulars	Unit	June 1994	September 1994	December 1994	March 1995	June 1995	September 1995	September 1994	September 1993
		SHORT-	TERM CAR.	AVAN PAR	KS .				
Establishments	No.	58	63	63	63	63	59		.,
Capacity									
On-site vans	No.	284	269	276	272	273	248	••	•
Other powered sites	No. No.	2,977 2.201	3,085 2,276	3,095 2,266	3,090 2,175	3,101 1,932	2,895 1,756	••	
Unpowered sites Cabins, etc.	No.	319	347	362	338	362	364	••	**
Total capacity	No.	5,781	5,977	5,999	5,87 5	5,668	5,263		
Sites occupied by long-term guests	No.	229	260	_ 273	280	269	216		
Other sites permanently reserved	No.	944	979	986	1,021	1,018	984	••	••
Employment (persons)	No.	175	195	219	227	198	194		
Site nights occupied	No.	147,146	140.206	169,002	211,504	156,710	134,839	622,307	672,055
Site occupancy rate	per cent	28.0	25.5	30.6	40.0	30.4	28.1	29.7	32.4
Takings from accommodation	\$ '000	1,091	819	1,505	2.471	1,237	841	5,204	6,054
		LONG-T	ERM CARA	VAN PARK	KS .				
Establishments	No.	12	12	12	12	12	13	***	
Capacity									
On-site vans	No.	117	116	112	121	118	137	**	
Other powered sites	No.	489	500	508	507	504	586		
Unpowered sites Cabins, etc.	No. No.	225 96	236 95	238 96	233 98	233 102	340 91		
Total capacity	No.	927	947	954	959	957	1,154	41	
•		178	184	188	190	183	208		
Sites occupied by long-term guests Other sites permanently reserved	No. No.	12	21	20	170	17	25		
Employment (persons)	No.	44	37	47	43	40	44		
Site nights occupied	No.	24.612	23,989	25,738	29.840	26,124	27,243	111.564	108.945
Site occupancy rate	per cent	29.2	27.5	29.3	34.6	30.0	25.7	31.9	29.7
Fakings from accommodation	\$1000	344	217	313	416	286	270	1.451	1.284
		ТОТА	L CARAVA	N PARKS					
Establishments	No.	70	75	75	75	75	72		
Capacity									• •
On-site vans	No.	401	385	388	393	391	385	**	••
Other powered sites	No.	3,466	3,585	3,603	3,597	3,605	3,481		
Unpowered sites Cabins, etc.	No. No.	2,426 415	2.512 442	2.504 458	2,408 436	2,165 464	2,096 455		
Total capacity	No.	6,708	6,924	6,953	6,834	6,625	6,417		
Sites occupied by long-term guests	No.	407	444	461	470	452	424		
Other sites permanently reserved	No.	956	1,000	1,006	1,038	1,035	1,009	••	••
Employment (persons)	No.	219	232	266	270	238	238		
Site nights occupied	No.	171.758	164,195	194,740	241,344	182,834	162,082	733,871	781,000
Site occupancy rate	per cent	28.1	25.8	30,4	39.2	30.3	27.7	30.0	32.0
fakings from accommodation	\$1000	1,435	1,036	1.818	2,886	1,523	1,111	6.655	7,338

TABLE 3 — SUMMARY OF HOLIDAY FLATS, UNITS AND HOUSES, TASMANIA

	_			Quarter	ended 			Year (ended
Particulars	Unit	June 1994	September 1994	December 1994	March 1995	June 1995	September 1995	September 1994	September 1995
Letting entities	No.	52	53	52	55	54	54		
Flats, units and houses									
Single bedroom	No.	260	264	265	272	230	226		.,
Multiple bedroom	No.	533	540	551	595	600	595		
Total flats, units and houses	No.	793	804	816	867	830	821		••
Bed spaces	No.	3,486	3,533	3,578	3,761	3,677	3,665	**	
Employment (persons)	No.	313	305	339	382	295	343		
Unit nights occupied	No.	35,926	31,286	42,775	56,752	32,897	28,778	155,448	161,202
Unit occupancy rate	per cent	49.8	42.5	57.0	72.7	43.6	38.3	53.9	53.1
Unit lettings	No.	16,928	14.542	21,186	. 36 1 77	15.070	12.22	72.05.4	= , ,
Average length of stay		2.1	2.2	21,180	26.177	15.872	13,236	72,914	76,471
Average length of stay	days	2.1	2.2	2.0	2.2	2.1	2.2	2.1	2.1
Takings from accommodation	\$1000	2.455	2,044	3.036	4,391	2,343	1,933	10,675	11,703

TABLE 4 — SUMMARY OF VISITOR HOSTELS, TASMANIA

	-	Year	Year ended						
Particulars	Unit	June 1994	September 1994	December 1994	March 1995	June 1995	September 1995	September 1994	September 1995
Establishments	No.	36	41	44	43	42	41		**
Bed spaces	No.	1.450	1,712	1,813	1,786	1,748	1,770		
Employment (persons)	No.	90	95	112	115	113	95	**	
Guest nights Bed occupancy rate	No. per cent	15,₹14 11.5	12,399 8.0	28,376 17.1	46,606 29.0	20,257 12.8	12,804 8.1	82,156 14.8	108,043 16.8
Guest arrivals Average length of stay	No. days	9,441 1.6	7,518 1.6	17,106 1.7	28,328 1.6	12.733 1.6	8,046 1.6	55,369 1.5	66,213 1.6
Takings from accommodation	\$1000	175	145	377	547	226	158	941	1,308

TABLE 5 — HOTELS, MOTELS AND GUEST HOUSES WITH FACILITIES BY STAR GRADING, TASMANIA

				tar grading		
Particulars	Licensed hotels with facilities	Motels and — guest houses	1. 2 and Ungraded	3	4 and 5	Total
	ESTABLIS	SHMENTS, CAPAC	ITY AND EMPLOY	MENT		
September quarter 1994	0.1	on.	77	79	22	174
Establishments Guest rooms	91 3.513	83 1,803	73 1.368	2,499 7,410	22 1,449 4,140	174 5,316 15,406
Bed spaces Employment (persons)	9,856 3,474	5,550 747	3. 856 916	1,340	4,140 1,965	4,221
September quarter 1995— Establishments	92	87	66	86	27	179
Guest rooms	3.566 9.946	1.886 5,781	1,239 3,455	2,670 7,868	1.543 4.404	5,452 15,727
Bed spaces Employment (persons)	3,445		841	1.414	1,967	4,222
		ROOM NIGHTS	OCCUPIED			
September quarter 1994	145,246	67,209	37,879	94,694	79.8 82	212,455
1995	44,877	21,414	10 068	20 563	25.760	66,291
July August September	43,819 51,484	21,332 28,201	10,968 10,284 + 13,003	29,563 30,222 38,517	25,760 24,645 28,165	65,151 79,685
September quarter 1995	140,180	70.947	34.255	98,302	78.570	211,127
bepremier quarter 1272		OOM OCCUPANCY		70,012	70,210	
September quarter 1994	45.0	40.6	30.1	41.2	60.0	43.5
1995	40.7	36.6	20.6	25.7	62.0	20.2
July August	40.6 39.6	36.6 36.6	28.6 26.8 35.0	35.7 36.5	53.9 51.7	39.2 38.6 48.7
September	48.1	49.8		48.1 40.0	60.8	48.7
September quarter 1995	42.7	40.9 GUEST NI	30.1 GHTS	40.0	55.4	42.1
	120 277			166,969	127,236	362,150
September quarter 1994	239,577	122,573	67,945	700,909	127,230	302,130
1995 July	72,858	38,223	18,292 16,695	51,683 52,869	41,106 37,242	111,081 106,806
August September	68,081 87,126	38,725 53,085	22,884	71.252	46,075	140.211
September quarter 1995	228.065	130,033	57,871	175,804	124,423	358,098
<u></u>	В	ED OCCUPANCY I	RATES (per cent)			
September quarter 1994	26.4	24.0	19.2	24.5	33.4	25.6
1995 July	23.6	21.3	17.1	21.2	30.1	22.8
August September	23.6 22.1 29.2	21.3 21.7 30.6	15.6 22.1	21.2 21.7 30.2	27.4 34.9	21.9 29.7
September quarter 1995	24.9	24.5	18.2	24.3	30,7	24.8
<u> </u>		GUEST ARI	RIVALS			
September quarter 1994	125,155	69,307	40,065	94,006	60,391	194,462
1995	20 40 5	22.570	10,881	30,770	10.294	60,935
July August	38,405 35,993 45,838	22,530 21,454 20,144	9,648 13,738	29,691 40,299	19,284 18,108	57,447 75,982
September	43.636 120,236	30,144 74,128	34,267	100,760	21,945 59,337	194,364
September quarter 1995		VERAGE LENGTH		100,700	37.337	
C		1.8	1.7	1.8	2.1	1.9
September quarter 1994 September quarter 1995	1.9 1.9	1.8	1.7	1.7	2.1	1.8
September quarter 1995			MODATION (\$100		2.1	1.0
Contombas quarter 1004				5,5 34	7,599	15 220
September quarter 1994 1995	11,109	4.120	2,096	J.J 34	7,049	15,229
July	3,538 3,382 4,107	1,328 1,305	650 592 -817	1.7 59 1,7 6 3	2,458 2,332 2,753	4.866 4,687
August September	4,107	1,842	-817	2.379	2.753	5.948
September quarter 1995	11,026	4,475	2,058	5,900	7,543	15,501

 $\textbf{TABLE 6} \boldsymbol{\leftarrow} \textbf{HOTELS}, \textbf{MOTELS AND GUEST HOUSES WITH FACILITIES BY ESTABLISHMENT SIZE, TASMANIA}$

		Es	tablishment size	(No. of rooms)			
Particulars	5-9	10-15	16-25	26-50	51-100	101+	Total
	ESTAI	BLISHMENTS, C	CAPACITY AND	EMPLOYMEN	Γ		
September quarter 1994— Establishments Guest rooms Bed spaces Employment (persons)	38 267 693 223	29 327 865 344	33 677 2,000 387	48 1,650 4,889 928	18 1,146 3,491 583	8 1,249 3,468 1,756	174 5,316 15,406 4.221
September quarter 1995— Establishments Guest rooms Bed spaces Employment (persons)	41 290 747 229	30 340 925 330	31 631 1,760 387	50 1.714 5,118 931	19 1.228 3,763 656	8 1.249 3,414 1,689	179 5,452 1 5 ,727 4,222
		ROOM N	IGHTS OCCUP	IED			
September quarter 1994	7,764	10.929	20,309	61,784	43,552	68,117	212,455
1995: July August September	2,725 2.662 3.311	3,870 3,874 4,192	6,567 6,2 98 7,615	20,712 - 20,181 25,262	11,941 11,939 16,599	20,476 20,197 22,706	66,291 65,151 79,685
September quarter 1995	8,698	11,936	20,480	66,155	40,479	63,379	211,127
V=000		ROOM OCCUP	ANCY RATES	(per cent)			
September quarter 1994	31.8	36.5	32.6	40.7	41.3	59.3	43.5
1995 July August September	30.3 30.2 38.1	36.7 36.8 41.1	33.6 32.2 40.2	39.0 38.0 49.1	31.4 31.4 45.1	52.9 52.2 60.6	39.2 38.6 48.7
September quarter 1995	32.8	38.2	35.3	42.0	35.8	55.2	42.1
<u> </u>		GUI	EST NIGHTS				
September quarter 1994	13,625	17,839	35,956	107,016	81,239	106,475	362,150
1995 July August September	4,197 4,151 5,485	6,134 5,941 6,980	10,824 10,232 13,496	36,307 33,771 46,830	21,693 22,261 31.337	31,926 30,450 36,083	111,081 106,806 140,211
September quarter 1995	13.833	19,055	34,552	116,908	75,291	98,459	358,098
		BED OCCUPA	NCY RATES (p	er cent)		-	
September quarter 1994	21.5	22.5	19.5	23.8	25.3	33.4	25.6
1995— July August September	18.1 18.3 24.5	21.4 20.7 25.2	19.8 18.8 25.6	22.9 21.3 30.5	18.6 19.1 27.8	30.2 28.8 35.2	22.8 21.9 29.7
September quarter 1995	20.3	22.4	21.3	24.8	21.7	31.3	24.8
<u>.</u>		GUES	T ARRIVALS				
September quarter 1994	8,858	10,298	20,818	66,654	44,157	43.677	194,462
1995 July August September	2,707 2,450 3,246	3.543 3.350 4,433	6,128 5,695 8,151	22,116 20,685 27,736	12,692 11,803 17,422	13,749 13,464 14,994	60,935 57,447 75,982
September quarter 1995	8,403	11,326	19,974	70.537	41,917	42,207	194,364
		AVERAGE LE	NGTII OF STAY	(days)			
September quarter 1994	1.5	1.7	1,7	1.6	1.8	2.4	1.9
September quarter 1995	1.6	1.7	1.7	1.7	1.8	2.3	1.8
	TAI	KINGS FROM A	CCOMMODAT	ION (\$'000)			
September quarter 1994	452	540	1.063	- 3,590	3,277	6,307	15,229
/995 July August September	153 153 189	212 199 215	335 314 415	1,297 1,256 1,583	918 882 1,354	1,951 1,882 2,193	4,866 4,687 5,948
September quarter 1995	495	626	1,064	4.135	3,154	6,026	15.501

TABLE 7 — HOTELS, MOTELS AND GUEST HOUSES WITH FACILITIES BY STATISTICAL DIVISION, TASMANIA

	Gre	ater Hobart (SD)		Southern (SD)			Vorthern (SD)	
Particulars	Licensed hotels with facilities	Motels and guest houses	Total	Licensed hotels with facilities	Motels and guest houses	Total	Licensed hotels with facilities	Motels and guest houses	Total
	STABLISHMENTS. CAPACITY AND EMPLOYMENT								
September quarter 1994— Establishments Guest rooms Bed spaces Employment (persons)	3.199	649 1,935	5,134	483 1,460	98 358	581 1,818	1,089 3,192	418 1,386	52 1,507 4,578 1,252
September quarter 1995 Establishments Guest rooms Bed spaces Employment (persons)	3.153	662 2,009	1,883 5,162	480 1.454	118 414	598 1,868	1,132 3,321	439 1,402	55 1,571 4,723 1,366
		F	OOM NIG	HTS OCCUP	IED				
September quarter 1994 1995-	66,684	31,397	98,081	11,480	="	13,618	44,939	15,977	60,916
July August September	18.857	8,710	27,567	2,871	1,074	3.945	15,073	5,594	21,390 20,667 23,277
September quarter 1995	59,724					13,939	47,630	17,704	65,334
		ROOM	LOCCUPA?	NCY RATES	(per cent)				
September quarter 1994 1995—									43.9 43.9
July August September	49.8 61.3	42.4 60.5	47.2 61.1	19.3 29.3	29.4 43.5	21.3 32.1	43.0 48.5	41.7 51.8	42.6 49.4 45.3
September quarter 1995	55.2	48./			34,3	23.3		44.0	45
September quarter 1994	104,445	56,433	······································		4,928	28,204	75,536	30,837	106,373
1995— July August September	28,539	17,195	45,734	5,544	2,128	7,672	22.966	9,833	34,790 32,799 41,973
September quarter 1995	92,911	56,166	149,077	21.095	8,038	29,133	77,239	32.323	109,562
		BED	OCCUPAN	CY RATES (per cent)				
September quarter 1994	35.5	31.8	34.1	17.3	15.0	16.9	25.7	24.2	25.3
1995— July August September	29.8 29.2 37.2	27.6	28.5 28.6 37.3	14.0 12.3 21.1	16.6	15.0 13.2 22.8	24.8 22.3 28.9	22.9	23.8 22.5 29.6
September quarter 1995	32.0	30.4	31.4	15.8	21.1	17.0	25.3	25.2	25.2
			GUEST	ARRIVALS					
September quarter 1994 1995	43,752								58,871
July August September	12,058	7,857	19,915	4.290	1.307	5,597	12,773	5,760	19,648 18,533 22,259
September quarter 1995	39,002					21,500	41,613	18,827	60,440
September quarter 1994	2.4	2.1	2.3	1.3	1.4	1.3	1.9	1.7	1.8
September quarter 1995	2.4	2.0	2.2	1.3	1.6	1.4	1.9	1.7	1.8
		TAKINGS	FROM AC	COMMODA	TION (\$ '000)				
September quarter 1994	5,761	1.839	7,600		136	752	3,161	933	4.093
July August September	1,627 1,645 2,021	532 493 719	2,159 2,137 2,740	175 154 259	114 121 157	289 275 416	1,205 1,120 1,194	289 308 405	1,494 1,427 1,598
September quarter 1995	5,292	1.744	7,036	588	393	981	3,519	1,001	4,526

 ${\it TABLE~7-HOTELS, MOTELS~AND~GUEST~HOUSES~WITH~FACILITIES~BY~STATISTICAL~DIVISION,}\\ {\it TASMANIA--continued}$

	Ме	rsey-Lyell (SD)		7	otal Tasmania		East Coast (a
Particulars	Licensed hotels with facilities	Motels and guest houses	Total	Licensed hotels with facilities	Motels and guest houses	Total	Tota
Титисии/3		BLISHMENTS, C.				1 Orai	1014
Fantaukan augustan 100.1				J DIVIT DO TIME!			·
September quarter 1994 Establishments Guest rooms Bed spaces Employment (persons)	22 719 2,005 550	26 638 1,871 281	48 1,357 3,876 831	91 3,513 9,856 3,474	83 1,803 5,550 747	174 5,316 15,406 4,221	14 455 1,441 228
September quarter 1995 Establishments Guest rooms Bed spaces Employment (persons)	23 733 2,018 527	27 667 1,956 291	50 1,400 3,974 818	92 3,566 9,946 3,445	87 1,886 5,781 777	179 5,452 15,727 4,222	14 465 1,478 274
			GITS OCCUP				
September quarter 1994	22.143	17,697	39,840	145,246	67,209	212,455	10.758
1995 · ·	22,113	17.057	-		07,257	212,433	10,750
July August September	7,260 7,018 8,336	6,067 5,954 7.822	13,327 12,972 16,158	44,877 43,819 51,484	21,414 21,332 28,201	66,291 65,151 79,685	3,558 3,281 4.896
September quarter 1995	22,614	19,843	42,457	140,180	70,947	211,127	11,735
		ROOM OCCUPA	ANCY RATES	(per cent)			
September quarter 1994	33.5	30.2	31.9	45.0	40.6	43.5	25.7
July August September	32.0 30.9 37.9	29.3 28.8 39.1	30.7 29.9 38.5	40.6 39.6 48.1	36.6 36.6 49.8	39.2 38.6 48.7	24.7 22.8 35.1
September quarter 1995	33.5	32.3	33.0	42.7	40.9	42.1	27.4
		GUE	ST NIGHTS				
September quarter 1994	36,320	30,375	66,695	239,577	122,573	362,150	21,536
1995— July August September	11.837 11.032 13,951	10,140 9.569 13,797	21,977 20,601 27,748	72,858 68,081 87,126	38,223 38,725 53,085	111,081 106,806 140,211	6,993 6,152 10,355
September quarter 1995	36,820	33,506	70,3 26	228,065	130,033	358,098	23,500
		BED OCCUPA!	NCY RATES (I	per cent)			
September quarter 1994	19.7	17.6	18.7	26.4	24.0	25.6	16.2
1995— July August September	18.9 17.6 23.0	16.7 15.8 23.5	17.8 16.7 23.3	23.6 22.1 29.2	21.3 21.7 30.6	22.8 21.9 29.7	15.3 13.4 23.4
September quarter 1995	19.8	18.6	19.2	24.9	24.5	24.8	17.3
w		GUES	l' ARRIVALS				
September quarter 1994	23,072	20,411	43,483	125,155	69,307	194,462	15,643
1995 July August September	7,507 6,872 8,824	7,024 6,530 9,256	14,531 13,402 18,080	38,405 35,993 45,838	22,530 21,454 30,144	60,935 57,447 75,982	5.130 4,543 7,371
September quarter 1995	23,203	22,810	46,013	120,236	74,128	194,364	17,044
		AVERAGE LEN	GTH OF STA	Y (days)			
September quarter 1994	1.6	1.5	1.5	1.9	1.8	1.9	1.4
September quarter 1995	1.6	1.5	1.5	1.9	1.8	1.8	1.4
	T#	KINGS FROM A	CCOMMODAT	TON (\$'000)			
September quarter 1994	1,572	1,212	2,783	11,109	4,120	15,229	546
1995 July August September	531 463 633	393 384 561	924 846 1,194	3,538 3,382 4,107	1,328 1,305 1,842	4,866 4,687 5,948	230 223 324
September quarter 1995	1.626	1,3 3 8	2,964	11,026	4,475	15,501	777

⁽a) The East Coast Tourist Area comprises Glamorgan/Spring Bay (M) and Break O'Day (M).

TABLE 8 — HOTELS, MOTELS AND GUEST HOUSES WITH FACILITIES: STATISTICAL DIVISIONS

Statistical Divisions					R	oom nigh	ts occupie	ed	Room oc	cupancy	rates (pe	er cent)
and selected		_		Employ-								<u> </u>
Statistical	Establish-	Guest	Bed	ment			c .	Sept.	, ,		c .	Sept.
Local Areas	ments	rooms	spaces	(persons)	July	Aug.	Sept.	qtr	July	Aug.	Sept.	qtr
Clarence (C)	4	54	158	40	508	471	758	1,737	30.3	28.1	46.8	35.0
Glenorchy (C)	6	161	412	93	2,126	2.058	2,925	7,109	42.6	41.2	60.6	48.0
Hobart (C)												
Inner	6	432	1,063	227	5,021	5,928	7,518	18,467	37.5	44.3	58.0	46.5
Remainder	29	1,162	3,323	1,310	19,066	18,546	22,564	60,176	52.9	51.5	64.7	56.3
Total	35	1,594	4.386	1,537	24,087	24.474	30.082	78,643	48.7	49.5	62.9	5 3 .6
Balance	5	74	206	56	619	564	725	1,908	27.0	24.6	32.7	28.0
Greater Hobart (SD)	50	1,883	5,162	1,726	27,340	27,567	34,490	89,397	46 .8	47.2	61.1	51.6
Glamorgan/Spring Bay (M)	9	304	1,052	177	2,599	2,340	3,407	8,346	27.6	24.8	37.4	29.8
Tasman (M)	6	138	427	81	1,169	1,058	1,774	4,001	27.3	24.7	42.9	31.5
Balance	9	156	389	54	466	547	579	1.592	9.6	11.3	12.4	11.1
Southern (SD)	24	598	1,868	3121	- 4,234	3,945	5,7 6 0	13,939	22.8	21.3	32.I	25.3
Break O'Day (M)	5	161	426	97	959	941	1.489	3,389	19.2	18.9	30.8	22.9
Launceston (C)				240	0.333	7 474	7.600	23,315	55.9	50.8	53.4	53.4
Inner	10	475	1,335	349	8,232	7,474	7,609	23,313	39.1	40.3	52.5	43.9
Parts B & C	23	601	1.987	299	7,286	7,510	9.459			40.3 44.9	52.9	48.1
Total	33	1,076	3,322	648	15,518	14,984	17,068	47.570	40.5	44.9	32.9	40.7
Northern Midlands (M) — Pts A & B	3	25	67	17	119	147	187	453	15.4	19.0	24.9	19.7
West Tamar (M) Pts A & B	6	94	287	116	1.044	1.085	1,209	3,338	35.8	37.2	42.9	38.6
Balance	8	215	621	488	3,750	3,510	3.324	10,584	56.3	54.2	51.5	54.0
Northern (SD)	55	1.571	4,723	1,366	21,390	20,667	23,27 7	65,334	43.9	42.6	49.4	45.3
Burnie (C) — Pts A & B	8	230	555	[41	2.568	2.668	2,577	7,813	36.0	37.4	37.3	36.9
Central Coast (M) — Pts A & B	5	115	291	86	1.081	1,077	1,179	3,337	30.3	30.2	34.2	31.5
Circular Head (M)	3	94	236	81	813	1.007	1,015	2,835	27.9	34.6	36.0	32.8
Devonport (C)	8	236	691	129	2.249	2,232	2,775	7,256	30.7	30,5	39.2	33.4
Waratah/Wynyard (M) — Pts A & B	8	133	352	65	798	836	895	2,529	19.4	20.3	22.4	20.7
West Coast (M)	īì	419	1,228	169	3,080	2,668	4,644	10,392	23.7	20.5	36.9	27.0
Balance	7	173	621	147	2,738	2,484	3,073	8,295	51.1	46.3	59.2	52.1
Mersey-Lyell (SD)	50	1,400	3,974	818	13.327	12,972	16.158	42,457	30.7	29.9	<i>38.5</i>	33.0
Total Tasmania	179	5.452	15,727	4,222	66,291	65,151	79.685	211,127	39.2	38.6	48.7	42.1

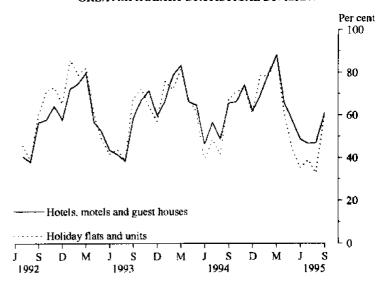
AND SELECTED STATISTICAL LOCAL AREAS, TASMANIA, SEPTEMBER QUARTER 1995

	Gues	t nights			Guest o	arrivals		Takings	from accom	nodation (\$'	000)
	4	°4	Sept.	<i>L.L.</i>	4		Sept.	Lili	4		Sept
July	Aug.	Sept.	qtr	July	Aug.	Sept.	qtr	July	Aug.	Sept.	qti
841	764	1.438	3.043	638	482	873	1,993	31	24	45	100
3,423	3,200	5,091	11,714	1,777	1,736	2,657	6,170	97	88	135	320
7,523	8,853	12.062	28,438	4,031	4,097	5,695	13,823	341	412	528	1,282
32,848	31,950	37.951	102,749	13,298	13,163	16,332	42,793	1,658	1,585	1,994	5,237
40,371	40,803	50,013	131,187	17,329	17.260	22,027	56.616	2,000	1,997	2,522	6.519
977	967	1,189	3,133	552	437	643	1,632	31	29	38	97
45,612	45,734	57,731	149,077	20,296	19.915	26,200	66,411	2.159	2,137	2,740	7,036
5,333	4.604	7,610	17,547	3.913	3,407	5.363	12,683	189	182	258	628
2,489	2,118	4,040	8,647	1,951	1,570	3,307	6,828	75	62	120	258
880	950	1,109	2,939	596	620	773	1.989	25	31	38	95
8,702	7. 6 72	12,759	29,133	6.460	5,597	- 9,443	24,500	289	275	416	98 [
1.660	1,548	2,745	5,953	1,217	1,136	2,008	4,361	41	41	66	148
12,027	10,321	12,424	34,772	7,005	6,305	6.584	19,894	616	560	567	1,743
13,219	13,524	18,909	45,652	8,067	8,134	10,054	26,255	452	476	592	1,520
25,246	23.845	31,333	80,424	15.072	14,439	16.638	46,149	1,068	1.036	1,159	3,264
168	219	280	667	97	139	169	405	4	5	8	17
1,928	1.813	2,262	6,003	1,067	958	1,261	3.286	60	60	68	189
5,788	5,374	5,353	16,515	2,195	1,861	2.183	6,239	321	285	296	902
34,790	32,799	41,973	109,562	19,648	18,533	22,259	60,440	1,494	1.427	1,598	4.520
3,236	3,444	3.544	10.224	2,454	2,574	2,700	7.728	162	170	166	498
1.600	1.561	1.817	4,978	1,153	1,125	1,217	3,495	51	52	59	162
1,281	1,520	1,712	4,513	944	1,052	1,473	3,469	46	53	66	165
3,164	2,997	4,357	10,518	2,166	2,037	2,990	7,193	151	151	189	490
1.515	1.405	1,651	4.571	1,022	880	1.121	3,023	43	40	46	129
5,506	4,584	8,323	18.413	3,684	2,986	5,322	11,992	177	153	309	639
5,675	5,090	6,344	17,109	3,108	2,748	3,257	9.113	294	228	359	881
21,977	20,601	27,748	70,326	14.531	13,402	18,080	46,013	924	846	1.194	2,964
11.081	106,806	140.211	358,098	60.935	57,447	75.982	194,364	4.866	4.687	5.948	15.501

MONTHLY ROOM/UNIT OCCUPANCY RATES

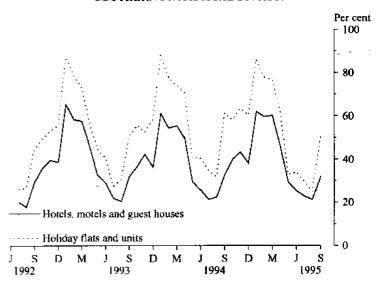
Graphs on these pages compare room occupancy rates for hotels, motels and guest houses with facilities with unit occupancy rates for holiday unit establishments for each Statistical Division and the East Coast Tourist area.

GREATER HOBART STATISTICAL DIVISION

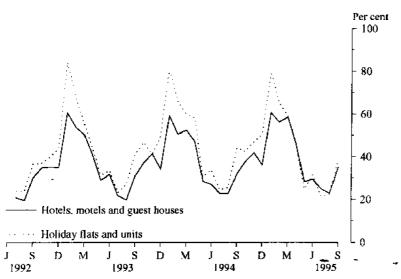




SOUTHERN STATISTICAL DIVISION

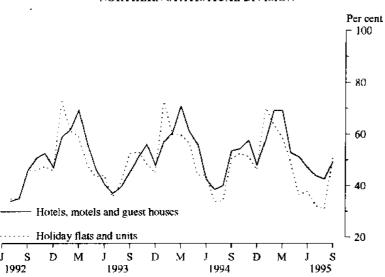


EAST COAST TOURIST AREA



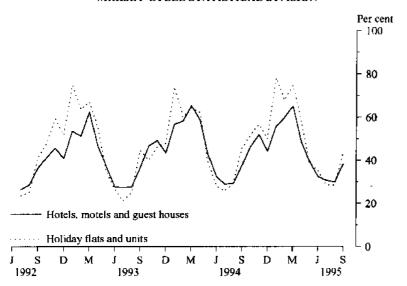


NORTHERN STATISTICAL DIVISION





MERSEY-LYELL STATISTICAL DIVISION





 $\begin{array}{c} \textbf{TABLE 9} - \textbf{HOLIDAY FLATS, UNITS AND HOUSES BY STATISTICAL DIVISION AND SELECTED STATISTICAL AREAS,} \\ \textbf{TASMANIA} \end{array}$

			TASMANI	.A				
			No					
Particulars	Greater Hobart (SD)	Southern (SD)	Greater Launceston and Central North (SSDs)	North Eastern (SSD)	Total	Mersey-Lyell (SD)	Totai Tasmania	East Coast (a)
	LE	TTING ENTI	TIES, CAPACITY	Y AND EMPLO	DYMENT			
September quarter 1994 Letting entities	13	9	9	7	16	15	53	11
Flats, units and houses Single bedroom Multiple bedroom	56 174	17 80	117 115	30 71	147 186	44 100	264 540	41 95
·Total flats, units and houses	230	97	232	101	333	144	804	136
Bed spaces	1,020	509	862	477	1,339	665	3,533	638
Employment (persons)	68	43	121	30	151	43	305	51
September quarter 1995— Letting entities	13	9	11	_ 7	18	. 14	54	11
Flats, units and houses Single bedroom Multiple bedroom	48 183	21 81	85 139	30 71	115 210	42 121	226 595	41 95
Total flats, units and houses	231	102	224	101	325	163	821	136
Bed spaces	1,039	511	908	474	1,382	733	3,665	625
Employment (persons)	73	44	152	. 28	180	46	343	50
		Ţ	INIT NIGHTS OC	CUPIED				
September quarter 1994	11,100	3,795	10.105	1,946	12,051	4,340	31,286	3,897
1995— July August September	2,791 2,359 4,185	821 788 1.547	2.662 2.408 3,993	581 691 941	3,243 3,099 4,934	1,438 1,446 2,127	8,293 7,692 12,793	810 944 1,570
September quarter 1995	9.335	3,156	9,063	2,213	11.276	5,011	28,778	3,324
 .		UNIT	OCCUPANCY RA	TES (per cent)	1			
September quarter 1994	52.5	42.5	47.3	20.9	39.3	33.5	42.5	31.1
1995— July August September	39.0 32.9 60.4	29.8 24.9 50.6	38.3 34.7 59.4	18.6 22.1 31.1	32.2 30.8 50.6	28.5 28.6 43.5	33.1 30.2 51.9	21.2 22.4 38.5
September quarter 1995	43.9	35.1	44.0	23.8	37.7	33.4	38.3	27.5
<u> </u>			UNIT LETTI	NGS			_	
September quarter 1994	3,271	2,53 4	5,616	965	6,581	2,156	14,542	2,241
/995 July August September	890 790 1,554	564 460 938	1,505 1,348 1,870	271 257 422	1,776 1,605 2,292	632 679 1.056	3,862 3,534 5,840	454 439 881
September quarter 1995	3,234	1,962	4,723	950	5,673	2,367	13,236	1,774
	· · · · · · · · · · · · · · · · · · ·	AVER	AGE LENGTH O	F STAY (days)				
September quarter 1994	3.4	1.5	1.8	2.0	1.8	2.0	2.2	1.7
1995 — July August September	3.1 3.0 2.7	1.5 1.7 1.6	1.8 1.8 2.1	2.1 2.7 2.2	1.8 1.9 2.2	2.3 2.1 2.0	2.1 2.2 2.2	1.8 2.2 1.8
September quarter 1995	2.9	1.6	1.9	2.3	2.0	2.1	2.2	1.9
· · · · · · · · · · · · · · · · · · ·	···	TAKINGS	FROM ACCOMM	(S) (S)	(000)			
September quarter 1994	724	280	736	89	824	217	2,044	250
1995 July August September	185 156 285	58 62 118	204 176 337	24 32 45	228 207 382	87 60 105	558 485 890	47 63 102
September quarter 1995	625	238	716	102	818	253	1,933	212

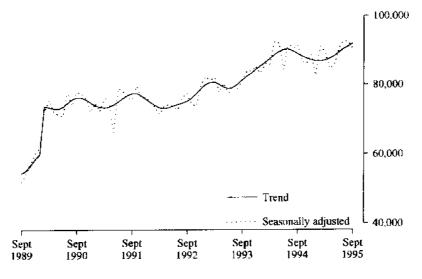
⁽a) The East Coast Tourist Area comprises Glamorgan/Spring Bay (M) and Break O'Day (M).

TABLE 10 — CARAVAN PARKS BY STATISTICAL DIVISION AND SELECTED STATISTICAL AREAS, TASMANIA

			Non	rthern (SD)				
Particulars	Greater Hobart (SD)	Southern (SD)	Greater Launceston and Central North (SSDs)	North Easter n (SSD)	Total	Mersey-Lyell (SD)	Total Tasmania	East
1 amena	· · · · · · · · · · · · · · · · · · ·		· ·	·	·	(32)	1 domanta	Coast (a)
	ES	TABLISHMI	ENTS, CAPACITY	AND EMPLO	DYMENT			
September quarter 1994 – Establishments	8	18	12	8	20	29	75	11
Capacity	22		62	22	7.0	164	205	
On-site vans Other powered sites	77 307	68 787	53 501	23 516	76 1,017	164 1,474	385 3,585	57 647
Unpowered sites	262	388	562	631	1,193	669	2,512	530
Cabins, flats, etc.	62	117	70	20	90	173	442	76
Total capacity	708	1,360	1,186	1,190	2,376	2,480	6,924	1,310
Sites occupied by long-term guests	90	30	83_	_ 7	90	234	444	32
Other sites permanently reserved	11	325	98	283	381	283	1,000	355
							-	
Employment (persons)	31	64	35	20	55	82	232	39
September quarter 1995 Establishments	7	18	12	8	20	27	72	11
Capacity	78	. 68	56	25	81	158	385	57
On-site vans Other powered sites	243	788	484	504	988	1,462	3,481	656
Unpowered sites	252	373	307	554	861	610	2,096	520
Cabins, flats, etc.	66	128	72	20	92	169	455	77
Total capacity	639	1,357	9/9	1,103	2,022	2,399	6,417	1,310
Sites occupied by long-term guests	74	26	86	9	95	229	424	31
Other sites permanently reserved	7	332	102	288	390	280	1,009	358
Employment (persons)	30	69	35	22	57	82	238	42
		S	SITE NIGHTS OCC	CUPIED				
September quarter 1994	16,140	38,060	22,266	29,473	51.739	58,256	164,195	40,695
1995								
July	4,550	12,109	7,279	9.880	17,159	18,442	52,260	13,131
August	4,864 4,933	12, 2 22 14,202	7,201 7,671	10,123 10,222	17,324 17,893	18,582 19,802	52,992 56,830	13,446 15,083
September								
September quarter 1995	14,347	38,533	22,151	30,225	52,376	56,826	162,082	41,660
	<u></u>	SITE	OCCUPANCY RA	TES (per cent)				
September quarter 1994	24.8	30.4	20.4	26.9	23.7	25.5	25.8	- 33.8
1995	77.0	20.2	25.6	30.2	28.0	24.8	26.7	33.0
July August	23.0 24.6	30.2 29.1	25.6 25.3	30.2 30.9	28.3	24.8 25.0	26.7	33.8
September	25.7	34.9	27.8	30.9	29.5	27.5	29.5	38.4
September quarter 1995	24.4	31.4	26.2	30.7	28.6	25.7	27.7	35.1
		TAKINGS	FROM ACCOMM	ODATION (\$	(000			
September quarter 1994	191	206	177	- 59	236	402	1,036	191
1995—	62	64	59	14	73	!12	310	55
July August	62 67	64 56	59 59	14 18	7.5 76	122	310	55 54
September	85	141	79	24	103	151	480	125
September quarter 1995	213	261	197	56	253	385	1,111	234

⁽a) The East Coast Tourist Area comprises Glamorgan/Spring Bay (M) and Break O'Day (M).

HOTEL/MOTEL ROOM NIGHTS



HOLIDAY UNIT NIGHTS

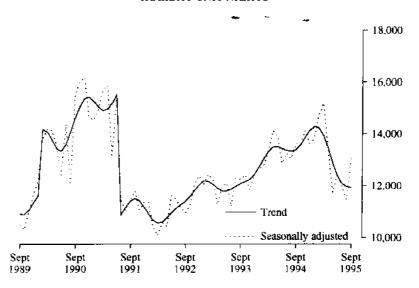


TABLE 11. HOTEL & MOTEL ETC. ROOM NIGHTS, HOLIDAY UNIT NIGHTS AND CARAVAN PARK SITE NIGHTS: SEASONALLY ADJUSTED AND TREND ESTIMATES

		Hotel, motel etc. with facilities, room nights		Holiday unit nights		Caravan pari	k site nights
•		Seusonally adjusted	Trend	Seasonally adjusted	Trend	Seasonally adjusted	Trend
1993	July	79.536	79,100	11,204	11,864	58,060	59,271
	August	78,720	80,070	12,306	11,969	59,465	59,678
	September	81,258	81,331	12,242	12,078	59,023	60,013
	October	83,990	82,472	12,436	12,156	60,679	60.032
	November	84,06 l	83,360	11.823	12,247	63,915	59,799
	December	85,032	84.332	12,428	12,432	57,594	59.575
1994	- January	83,197	85,334	12,660	12,704	57,698	59,476
	February	85,954	86,418	12,736	13,025	58,343	59,611
	March	85,705	87,510	13,332	13,317	60,093	60,144
	April	92,496	88.641	14,124	13,483	64,568	61,031
	May	91.910	89,620	13,901	13,497	61,895	61,990
	June	84,244	90,136	12,859	13,421	59,465	62,929
	July .	92,055	90,208	13,241	13,353	65,256	63,887
	August	90,459	89,745	13,033	13,331	65,559	64,929
	September	91,388	88.951	13,623	13,387	64,863	65,862
	October	86.595	88,173	13,592	13,568	65,403	66,368
	November	86,023	87.605	14.120	13,859	71,036	66,322
	December	88,640	87.114	13.618	14,134	64,909	65,847
1995	- January	82,686	86,788	13,824	14,279	62,806	65,360
	February	90,988	86,814	14,743	14,232	64,669	65,132
	March	89,351	87,101	15,177	13,921	64,292	65,022
	April	84,549	87,657	13,330	13,416	67,573	65,054
	Мау	85,627	88.411	11,740	12,857	65,425	65.193
	June	90.403	89,362	12,448	12,390	64,886	65,189
	Julv	92,641	90.333	12.002	12,098	64.234	65,112
	August	92,331	91.118	11,464	11,954	63,446	65,123
	September	90.259	91,949	13,040	11.930	67.549	65,245

TABLE 12 — VISITOR HOSTELS BY STATISTICAL DIVISION, TASMANIA

Particulars	Greater Hobart (SD)	Southern (SD)	Greater Hobart (SD) and Southern (SD)	Northern (SD)	Mersey-Lyell (SD)	Totai Tasmania
	ESTA	BLISHMENTS,	CAPACITY AND EMPLOY	MENT		
September quarter 1994						
Éstablishments	8	15	23	9	9	41
Bed spaces	450	405	855	295	562	1,712
Employment (persons)	38	21	59	15	21	95
September quarter 1995—						
Establishments	7	17	24	9	8	41
Bed spaces	394	542	936	294	540	1,770
Employment (persons)	30		58	15	22	95
<u></u>		Gl	EST NIGHTS			
September quarter 1994	4,957	2,381	7.338	1,451	3.610	12,399
1995						
July	1,454	808	2.262	726	1,139	4.127
August	1,397	668	2.065	401	924	3,390
September	1,962	1.069	- 3.031_	338	1,918	5,287
September quarter 1995	4,813	2,545	7,358	1,465	3,981	12,804
		BED OCCUP	ANCY RATES (per cent)		<u>-</u>	
September quarter 1994	12.0	6.4	9.3	5.3	7.2	8.0
1995						
July	11.9	4.8	7.8	8.0	9.0	8.1
August	11.4	4.0	7.1	4.4	5.5	6.2
September	16.6	6.6	10.8	3.8	11.8	10.0
September quarter 1995	13.3	5.1	8.5	5.4	8.7	8.1
		GUE	ST ARRIVALS			
September quarter 1994	2,707	1,829	4,536	1,015	1,967	7,518
1995	793	559	1,352	463	758	2,573
July August	642	489	1,332	307	656	2,094
September	915	766	1,681	284	1.414	3,379
September quarter 1995	2,350	1,814	4,164	1,054	2,828	8,046
<u> </u>		AVERAGE LI	ENGTH OF STAY (days)			
September quarter 1994	1.8	1.3	1.6	1.4	1.8	1.6
•		1.4	•••	•••	1,	1.0
1995—			(7		1.6	
July	1.8	1.4	1.7	1.6	1.5	1.6
August September	2.2 2.1	1.4 1.4	1.8 1.8	1.3 1.2	1.4 1.4	1.6 1.6
September quarter 1995	2.0	1.4	1.8	1.4	1.4	1.6
<u></u>		KINGS FROM	ACCOMMODATION (\$100)	D)		
Contambay ayartan 1004		20	02		30	145
September quarter 1994	61	30	92	13	39	145
/995— July	18	13	31	7	14	52
August	17	12	29	4	ii	44
September	24	18	42	3	17	62
September quarter 1995	59	42	101	14	42	158
			······		· •	

TABLE 13. PASSENGER ARRIVALS AND DEPARTURES, TASMANIA, INTERSTATE AND INTERNATIONAL (a)(d)

(Source: Tourism, Sport & Recreation)

		Arı	ivals	Total Cruise Ship		Cruise Ships (c)	
Period		By air	By sea	Total	Departures (b)	Arrivals	Departures
	Interstate	International					
1987	526,517	9,4 4 6	88,343	624,306	626,297	7.398	6,745
1988	571,344	8,625	101.572	681,541	683,635	5,497	6,161
1989	449,481	8,489	118.646	576.616	591,152	4,149	4.149
1990	555,631	8.629	120,004	684.264	679,833	3,255	3,255
1991	625,366	5,897	131,375	762,638	764,731	6.720	6.663
1992	652,092	4,428	114,969	771,489	761,109	4,608	4,608
1993	694,244	5,144	115,381	814,769	814.835	2,033	2,033
1994	745,508	4.166	128,644	878,318	880.936	6,592	6,592
993							
January	71.801	513	15,475	87,789	107,018	150	150
February	60.624	656	12,278	73.558	65,492	697	697
March	57,002	449	13,040	70,491	73,559	586	586
April	62,846	340	12.083	75.269	80.402	-	-
May	45,373	451	5.741	51,565	61,725	-	-
June	51,154	258	6.067	57,479	54,776	-	-
Julv	45.868	523	4,855	51,2 4 6	53.956		
August	45.988	357	4,553	50,898	55.644	-	-
September	62,578	379	9.415	72.372	58.126	-	-
October	57.362	434	7.965	65,761	65.042	-	-
November	59,592	393	8,561	68,546	66,733	-	
December	74,056	391	15.348	89,795	72,362	600	600
994-							
January	73,470	473	12.536	86,479	103,610	1,596	1.596
February	63,506	413	12.324	76,243	69,690	2,470	2,470
March	66.848	414	13.054	80.316	85,030	1,064	1,0 6 4
April	62,519	502	11.732	74,753	78,095	-	-
May	50,076	242	8,151	58.469	70.924	-	-
June	52,737	167	7.629	60,533	56,244	-	-
July	52,995	186	6,983	60,164	63.737	-	-
August	50.447	250	7,199	57,896	61,996	•	-
September	69,099	340	13,430	82,869	66,659	-	-
October	61,361	422	11,466	73,249	71,846	980	980
November	63.701	338	10,707	74.746	73,918	482	482
December	78,749	419	13,433	92,601	79,187	-	-
995-			13.430	02.54	112.404	1.360	. 3.55
January	80,818	318	12,430	93,566	(15,126	1,368	1.368
February	78,700	269	11,704	90.673	81,727	1,772	1,772
March	68,790	351	13.087	82.228	86,348	659	659
April	66,840	423	9,584	76,847	83,918	-	-
May	53,364	277	8,368	62.009	70.563	-	•
June	57,146	211	7,678	65,035	62,555	-	-

⁽a) The following persons are not included in these statistics: passengers under three years of age accompanied by an adult; passengers travelling on chartered flights with minor carriers; passengers travelling on private or VIP flights.

⁽b) The proportion of departing passengers who were visitors was shown to be about 58 per cent in the 1981 Tasmanian Visitor Survey, around 55 per cent in the 1984 TVS, about 53 per cent in the 1986 TVS, nearly 60 per cent in the 1988 TVS, close to 65 per cent in the 1990 TVS, almost 58 per cent in the 1991 TVS, almost 55 per cent in the 1992 TVS, just over 58 per cent in the 1993 TVS and almost 60 per cent in the 1994 TVS.

⁽c) Cruise ship statistics were not collected before November 1986 and are not included in Total Arrivals and Total Departures.

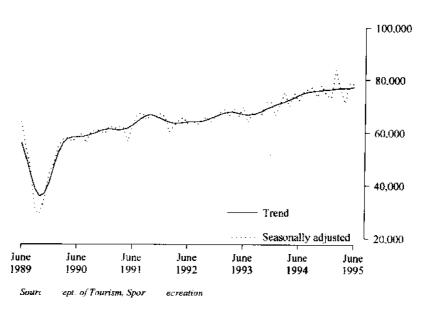
⁽d) The domestic airline pilots dispute commenced on 18 August 1989 with the pilots working restricted hours (9 a.m to 5 p.m). The pilots were suspended on 23 August 1989.

TABLE 14. TOTAL PASSENGER ARRIVALS BY AIR AND SEA INTO TASMANIA : SEASONALLY ADJUSTED AND TREND SERIES (a)(b)

Period	Original	Seasonally adjusted (a)	Trend
December 1987	63,187	52,082	53,429
1988	68,809	57,058	56,003
1989	53,613	44,471	41.098
1990	73.421	59,307	60.863
1991	83,162	66,847	65.08
1992	82,262	65,418	65,95
1993	89,795	70.896	69,53
1994	92,601	73.654	75,796
1993-			
January	87,789	67,512	66,83
February	73,558	68,603	67,419
March '	70,491	66,232	67.70x
April	75,269	69,083	67.69
Маv	51,565	66,007	67.34
June	57,479	69,623	66,843
July	51.246	63,763	66,656
August	50,898	67,698	66,863
September	72,372	66,40 6	67.30
October	65,761	66,776	68,004
Nov emb er	68,546	 71,596	68,840
December	89,795	71,295	69.682
1994-	06.470		
January	86.479	66,597	70,439
February	76.243	70.738	71.031
March	80,316	75,352	71.636
April	74.753	69,708	72,374
Mav	58,469	74.763	73.233
June	60.533	72,016	74,142
July	60.164	75,259	74,934
August	57,896	76,522	75,355
September	82.869	77,162	75,601
October November	73.249	73.562	75,854
November December	74,746	77,860	76.035
	92,601	74,050	76.229
1995- January	93,566	73.207	76,398
February	90,673	73,207 83,888	76,596 76,616
March	82,228	76,584	76,767 76,767
mai en April	76,847	71,159	76,845
May	62,009	71,139 78,682	76,906
June	65,035	78,082 78,253	70,900

⁽a) There is an annual recalculation of seasonal adjustment factors to include the most recent year's arrivals. This occurs at the end of each financial year and may cause revisions to previously-published seasonally-adjusted and trend figures, as can be seen in Table 14. A full printout of seasonally-adjusted and trend series figures dating back to 1971 can be obtained through the publication officer for this publication (Eddie Oakford).

TOTAL ARRIVALS IN TASMANIA



⁽b) The domestic airline dispute commenced on 18 August 1989 with the pilots working restricted hours (9 a.m to 5 p.m). The pilots were suspended on 23 August 1989.

INTRODUCTION

1 This publication contains data for Tasmania from a quarterly survey of tourist accommodation establishments.

SCOPE

- **2** Tourist accommodation establishments currently included in the survey comprise two groups:
- Establishments which provide predominantly short-term accommodation (i.e. for periods of less than 2 months) to the general public. These include:
 - Hotels, motels and guest houses, with facilities being hotels licensed to operate a public bar and motels, private hotels and guest houses all of which provide a bath (or shower) and toilet in most guest rooms and have breakfast available for guests. NOTE: From December quarter 1993, hotel, motel and guest house establishments with fewer than five rooms have been formally excluded from the scope of this statistical collection.
 - Holiday flats, units and bouses (excluding establishments predominantly operated on a time share basis) which are operated by owners, managers or real estate agents who have sole letting rights to at least five flats, units or houses for short-term letting. They are mainly self-contained in terms of cooking, bath (or shower) and toilet facilities and do not have breakfast available for guests. Data for holiday flats, units and houses include short-term owner occupation as well as paying guest occupation.
 - Visitor hostels which provide accommodation to visitors on a bed basis
 (rather than by the room). This category does not include establishments
 providing charity type accommodation (e.g. Salvation Army hostels) nor
 hotels, motels and guest houses without in-room facilities which provide
 accommodation on a per room basis.
- Caravan parks which provide either predominantly short-term (i.e. for periods of less than 2 months) or predominantly long-term (i.e. for periods of 2 months or more) accommodation to the general public and which provide powered sites for caravans and toilet, shower and laundry facilities for guests.
- **3** Data collected and published for each type of establishment (other than holiday flats, units and houses) include both long-term and short-term guests at these establishments.
- **4** Establishments which provide more than one type of accommodation (e.g. a motel with attached caravan park) are treated as two or more separate establishments. However, self-contained units, flats, cabins, etc. attached to hotels, motels or to caravan parks are included in the capacity for those establishments and not treated as separate holiday flat, unit or house establishments.

AUSTRALIAN STANDARD
GEOGRAPHICAL CLASSIFICATION

5 Statistics presented in this publication have been classified according to the Australian Standard Geographic Classification (ASGC), Edition 2.5. This classification incorporates a number of hierarchic structures of geographic areas. The appropriate spatial units of the main structure of the ASGC used in this publication are defined as follows.

EXPLANATORY NOTES

AUSTRALIAN STANDARD
GEOGRAPHICAL CLASSIFICATION
continued

STATISTICAL LOCAL AREAS (SLAs) are legal Local Government Areas or parts thereof, which serve as the smallest type of spatial unit considered appropriate for the presentation of statistics and which add, without gaps or overlaps, to:

STATISTICAL SUBDIVISIONS (SSDs) which in turn represent another, higher hierarchic level and add, without gaps or overlaps, to:

STATISTICAL DIVISIONS (SDs) which in turn add, without gaps or overlaps, to;

Total Tasmania.

For more detailed information, refer to the ASGC (1216.0).

UNPUBLISHED STATISTICS

6 The ABS may make available on request certain unpublished tourist accommodation statistics. A charge may be made for this information.

RELATED PUBLICATIONS

- **7** Publications for Australia, and each State and Territory, are released by the respective offices of the ABS. Tourist accommodation statistics for past quarters are available on request. Other ABS publications which may be of interest include:
- Directory of Tourism Statistics (1130.0) (irregular: first and latest issue; 1991)
- Overseas Arrivals and Departures, Australia (3401.0) (monthly)
- Tourism Indicators, Australia (8634.0) (quarterly)
- Tourism Accommodation, Australia (8635.0) (quarterly)
- **8** Current publications produced by the ABS are listed in the *Catalogue of Publications and Products* (1101.0). The ABS also issues the *Release Advice* (1105.0) on Tuesdays and Fridays which lists publications to be released in the next few days. Both the Catalogue and *Release Advice* are available from any ABS office.

SYMBOLS AND OTHER USAGES

n.a. not available

n.p. not available for publication but included in totals where applicable

r revised

.. not applicable

— ni

 break in continuity of the series (where drawn across a column between two consecutive figures)

9 Where figures have been rounded, discrepancies may occur between totals and the sums of the component items.

Average length of stay

Average length of stay is expressed in numbers of days and calculated:

- for hotels, motels and guest houses, by dividing Guest nights by Guest arrivals and
- for holiday flats, units and houses, by dividing *Unit nights occupied* by *Unit lettings*.

Bed spaces

Three-quarter beds are counted as one bed space; double beds as two bed spaces. Cots are excluded.

Capacity

Capacity in terms of *Guest rooms, Bed spaces, Holiday units* or *Caravan park sites, etc.* is the maximum number available to accommodate paying guests during the survey period. Capacity closed temporarily for seasonal reasons is included.

Caravan park capacity

The total number of On-site vans, Other powered sites, Unpowered sites and Cabins, etc.

Employment

The number of persons working at accommodation establishments at the end of the survey period (including working proprietors and those working on other than accommodation activities).

Establishments

For hotels, motels and guest houses, caravan parks and visitor hostels, the number of establishments within the scope of the survey which operated for any part of the survey period, or which closed temporarily for the quarter for seasonal reasons.

Guest arrivals

The total number of paying guests counted only on the first night they stayed at the accommodation establishment.

Letting entitites

For holiday flats, units and houses, the number of owners, managers or real estate agents within the scope of the survey who operated for any part of the survey period.

Occupancy

Occupancy in terms of *Room nights, Unit nights* or *Site nights occupied* refers to the total number of nights each guest room, holiday unit or caravan park site, etc. was occupied during the survey period. NOTE: From September quarter 1992, caravan park sites, etc. permanently reserved for 2 months or more at the end of the survey period but only casually occupied by their tenants have been recorded continuously as *Site nights occupied* irrespective of whether the tenants of individual sites were in residence on any particular night.

Occupancy in terms of *Guest nights* refers to the total number of nights each paving guest stayed during the survey period.

Occupancy rates

Occupancy rates represent occupancy expressed as a percentage of total capacity available during the survey period, e.g.

providing that, for establishments closing (other than for seasonal reasons) or opening during the survey period, the denominator of the above expression includes only operating periods.

Other sites permanently

reserved

The total number of powered and unpowered sites, on-site vans and cabins, etc. continuously let for 2 months or more by the end of the survey period to tenants who occupy the sites only on a casual or sporadic basis. Separate data for this item are available only from September quarter 1992.

Room nights available

The number of guest rooms available multiplied by the number of days for which they were available during the survey period. Includes operating periods only for establishments closing (other than for seasonal reasons) or opening during the survey period.

Sites occupied by long-term guests

The total number of sites, etc. occupied at the end of the survey period by guests who have stayed continuously for 2 months or more.

Star grading

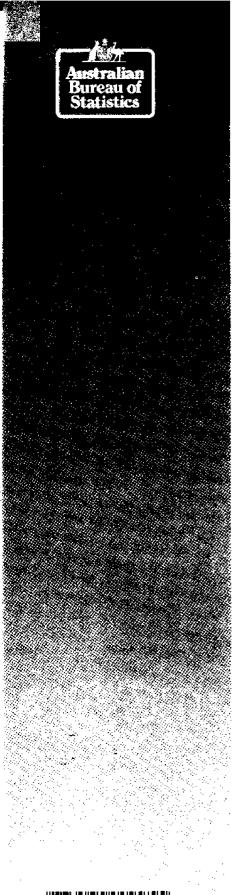
The grading of hotels and motels with facilities based on the classification system used by members of the Australian Automobile Association (AAA). The gradings are allocated according to a points system based on the amenities and facilities available to guests. Details of the grading scheme are contained in the RACV-RAASA members' publication *Accommodation Australia*, or the individual tour guides produced by members of the AAA. For the purpose of classifying establishments to a star grading in this publication, 'half' star gradings are ignored (e.g. a two and a half star grading has been shown as two star).

Takings from accommodation

Revenue received from the provision of accommodation. Takings from meals are excluded. Takings from accommodation for each month generally represent the takings received during that month. Where payments are received in advance of, or after, the provision of accommodation to guests, the monthly figure for takings from accommodation may not necessarily bear a direct relationship to the number of guests accommodated during the month. Rental and storage fees paid to caravan parks for the keeping of private vans in parks are included in the takings of the month they are received.

Unit lettings

The total number of times a holiday flat, unit or house was occupied by a new tenant, counted only on the first night it was occupied by the new tenant.





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